

# INITIAL WEIGHT LOSS CONSULTATION

Name: \_\_\_\_\_ Date: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Weight: \_\_\_\_\_ Height: \_\_\_\_\_  
 Weight loss goal: \_\_\_\_\_  
 Name of Family Physician who will receive your progress reports: \_\_\_\_\_  
 Office Address: \_\_\_\_\_  
 Office Phone: \_\_\_\_\_

## Review of Symptoms

Do you now or have you ever had any problems related to the following systems? Please check all that apply.

<p><b>General Skin</b></p> <p>___ No active problems                      ___ Fatigue                      ___ Fever                      ___ Chills                      ___ Night Sweats                      ___ Rash                      ___ Weight gain                      ___ Weight loss                      ___ Skin ulcers/cellulitis                      ___ Skin fold irritations                      ___ Skin fold infections                      ___ Hair loss                      ___ Dry Skin</p>	<p><b>Pulmonary</b></p> <p>___ No active problems                      ___ Choking at night                      ___ Frequent waking                      ___ Daytime drowsiness                      ___ Wheezing                      ___ Emphysema                      ___ Snoring                      ___ Short of breath                      ___ Persistent cough                      ___ Asthma                      ___ COPD</p>	<p><b>Gastrointestinal</b></p> <p>___ No active problems                      ___ Heartburn/acid reflux                      ___ Abdominal paid                      ___ Constipation                      ___ Diarrhea                      ___ Blood in stool                      ___ Irritable bowel                      ___ Nausea                      ___ Vomiting                      ___ Change in appetite</p>	<p><b>Genitourinary</b></p> <p>___ No active problems                      ___ Urinary incontinence                      ___ Blood in urine                      ___ Burning on urination                      ___ Prostate problems</p> <p style="text-align: center;"><b>Gynecological</b></p> <p>___ Vaginal infections                      ___ Irregular periods                      Last menstrual period _____                      Are you pregnant _____                      Current Contraception _____</p>
<p><b>Cardiac</b></p> <p>___ No active problems                      ___ Chest pain/angina                      ___ Heart attack/CAD                      ___ Swelling of ankles                      ___ Irregular heartbeat                      ___ Palpitations                      ___ Heart murmur</p>	<p><b>Neurological</b></p> <p>___ No active problems                      ___ Dizziness                      ___ Migraines/headaches                      ___ Numbness/tingling                      ___ Hearing loss                      ___ Vision Loss</p>	<p><b>Musculo –Skeletal</b></p> <p>___ No active problems                      ___ Back/neck pain                      ___ Difficulty walking                      ___ Exercise limitations                      ___ Joint pain                      ___ Limited mobility---                      use cane, crutch, or                      wheelchair</p>	<p><b>Psychiatric</b></p> <p>___ No active problems                      ___ Depression                      ___ Sexual abuse                      ___ Alcohol abuse                      ___ Dipolar disorder                      ___ Anxiety/panic issues                      ___ ADD/OCD                      ___ Drug Abuse                      ___ Eating Disorder</p>

### Medical History – Please check all that apply

- |  |   |                             |  |                         |
|--|---|-----------------------------|--|-------------------------|
| ___ Anemia                                       | ___ Asthma                                      | ___ Tuberculosis            | ___ Incontinence                       | ___ H-pylori            |
| ___ Bleeding disorder                            | ___ COPD  | ___ HIV/AIDS                | ___ Thyroid problems                   | ___ Gastritis           |
| ___ Blood clots in legs/lungs                    | ___ Emphysema                                   | ___ Hepatitis               | ___ Heartburn/reflux                   | ___ Hiatal Hernia       |
| ___ Stroke/TIA/Seizure                           | ___ Sleep apnea                                 | ___ Kidney disease          | ___ Diabetes                           | ___ Stomach ulcers      |
| ___ Congestive heart failure                     | ___ High cholesterol                            | ___ Rheumatic fever         | ___ Kidney stones                      | ___ High blood pressure |
| ___ Previous heart attack                        | ___ High triglycerides                          | ___ Gout                    | ___ Cancer                             | ___ Arthritis           |
| ___ Irregular heart beat                         | ___ Stent placed                                |                             | ___ Diverticulitis                     |                         |
| ___ Stress test                                  | ___ Echo  | ___ Coronary artery disease | ___ Polycystic Ovarian Syndrome (PCOS) |                         |
| ___ Liver disease                                | ___ Liver disease requiring protein restriction |                             |  |                         |
| ___ Kidney disease requiring protein restriction |   |                             |  |                         |

**Past Surgical History**

**(Please check all that apply and write year of surgery next to procedure)**

- |   |  |  |   |
|---|--|--|---|
| <input type="checkbox"/> Gallbladder    | <input type="checkbox"/> Hernia                    | <input type="checkbox"/> Hemorrhoids         | <input type="checkbox"/> Heart Surgery                |
| <input type="checkbox"/> C-Sections     | <input type="checkbox"/> Breast                    | <input type="checkbox"/> Colonoscopy         | <input type="checkbox"/> Angioplasty/Stents           |
| <input type="checkbox"/> Hysterectomy   | <input type="checkbox"/> Appendix                  | <input type="checkbox"/> Colon surgery       | <input type="checkbox"/> Previous weight loss surgery |
| <input type="checkbox"/> Tubal Ligation | <input type="checkbox"/> Thyroidectomy             | <input type="checkbox"/> Knee surgery        | <input type="checkbox"/> Pacemaker                    |
| <input type="checkbox"/> Back surgery   | <input type="checkbox"/> Joint Replacement Surgery | <input type="checkbox"/> Other surgery _____ |   |

Complications with any surgery: \_\_\_\_\_

**MEDICATIONS:** Please list all daily medications including over the counter medications and vitamins, herbs or supplements

Name	Dosage	Frequency Started	Year

**MEDICATION ALLERGIES:** Please list any known allergies or sensitivities and the reaction you had.

Name	Reaction

**OTHER ALLERGIES AND SENSITIVITIES:** Please list any known allergies or sensitivities and the reaction you had.

NAME	REACTION
Latex            (yes)            (no)	
IVP Dye        (yes)            (no)	
Tape            (yes)            (no)	
Iodine          (yes)            (no)	

**FAMILY HISTORY – PLEASE CHECK ALL THAT APPLY**

	Diabetes	High Blood Pressure	Heart Attack	Stroke	Sleep Apnea	Cancer
<b>Mother</b>						
<b>Father</b>						
<b>Brother</b>						
<b>Sister</b>						
<b>Grandmother</b>						
<b>Grandfather</b>						

**SOCIAL HISTORY – PLEASE CHECK ALL THAT APPLY**

**Marital Status:** ( ) Single ( ) Married ( ) Divorced ( ) Separated ( ) Widowed

**Religious preference :**( ) Catholic ( ) Baptist ( ) Methodist ( ) Lutheran ( ) Jehovah Witness ( ) Atheists ( ) Other \_\_\_\_\_

**Education:** ( ) Grade School ( ) High School ( ) College ( ) Graduate School ( ) GED

**What type of work do you do?**

**Number of people living in your home:**

**Smoking History:** ( ) Never smoked ( ) Smoke now ( ) Used to smoke, stopped \_\_\_\_\_ packs/day for \_\_\_\_\_yrs

**Chemical dependency:** ( ) None ( ) Using now ( ) Used to use Substance used \_\_\_\_\_

**Alcohol history:** ( ) Beer ( ) Wine ( ) Liquor How often? ( ) Daily ( ) Weekly ( ) Occasionally ( ) Rarely

**Exercise history:** ( ) Rarely ( ) occasionally ( ) 1-2 times a week ( ) 3-4 times a week ( ) 5 times or + a week

Has a doctor or healthcare professional ever told you not to exercise? \_\_\_\_\_

Do you know of a reason why you should not exercise? \_\_\_\_\_

**Food Allergies/ Sensitivities**

\_\_Cocoa \_\_Milk Protein \_\_Corn \_\_Soy \_\_Eggs \_\_Gluten \_\_Aspartame  
\_\_MSG \_\_Lactose \_\_Other: \_\_\_\_\_ \_\_Vegetarian

**Weight- Loss Eating Habits (Please check all that apply)**

\_\_ Eating high-fat foods \_\_Eating too many sweets \_\_Eating too quickly \_\_Uncontrollable binges  
\_\_Overeating when alone \_\_Using food as reward \_\_Only eat once a day \_\_Eat out too much  
\_\_ No meal planning \_\_ No meal packing \_\_Purge after meals \_\_ Use laxative or diuretics  
\_\_ Waken hungry at night \_\_\_\_\_  
\_\_Overeating at social events \_\_ Drink too much soda/ tea/ sweetened beverage \_\_Eating in reaction to boredom

Foods you crave: \_\_\_\_\_

Foods you dislike: \_\_\_\_\_

How often do you eat out: \_\_\_\_\_ where most often: \_\_\_\_\_

Who plans meals: \_\_\_\_\_ Who Cooks: \_\_\_\_\_ Who Shops: \_\_\_\_\_

Typical Breakfast	Typical Lunch	Typical Dinner	Snacks
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Time eaten:	Time eaten:	Time eaten:	Time eaten:
Where:	Where:	Where:	Where:
With whom:	With whom:	With whom:	

Maximum Weight (non-pregnant) \_\_\_\_\_ Year: \_\_\_\_\_ Goal Weight \_\_\_\_\_ Last time at this weight: \_\_\_\_\_  
In what time frame do expect to be at your goal weight: \_\_\_\_\_

**Psychosocial History:**

Are you at present undergoing any major lifestyle change (marriage, divorce, job change, death of someone important to you?) If so describe: \_\_\_\_\_

What other commitments do you have that might interfere with you participating in with your weight loss and wellness program? \_\_\_\_\_

When you are under stressful situations at work or family related, do you tend to eat more? Explain: \_\_\_\_\_

What benefits do you hope to gain from being in this program other than losing weight? \_\_\_\_\_

Who do you feel will be supportive of your weight loss and changes in lifestyle? (Check and name your choices)

Spouse  Children  Roommate(s)  Parent  Friend(s)  Co-worker(s)  other

Who do you feel may NOT be supportive of your weight loss and changes in lifestyle? (Check and name your choices)

Spouse  Children  Roommate(s)  Parent  Friend(s)  Co-worker(s)  other

**List weight loss methods you have tried, please be as specific as possible**

(eg. Nutrisystem, Jenny Craig, Starvation, Medications, Spa, Hypnosis, Weight Watchers, Adkins, South Beach, HCG...)

Weight Loss Method Ex: Grapefruit Diet	Amount of time weight loss maintained Ex: 2 months	Reason why you stopped treatment Ex: interaction with meds	Problems during treatment Ex: dizziness

**If you have already had surgery and are here for aftercare, please fill out this section**

Surgery date: \_\_\_\_\_  Band  Bypass  Sleeve  Plication

Surgeon: \_\_\_\_\_

Weight at time of surgery: \_\_\_\_\_ Lowest weight achieved \_\_\_\_\_ How many fills have you had? \_\_\_\_\_

Current diet:  Clear Liquids  Pureed  Soft  Regular

Notes: \_\_\_\_\_

\_\_\_\_\_

Physician/NP: \_\_\_\_\_ Date: \_\_\_\_\_

# 12 Reasons

## “Why I Want to Reach My Goal Weight”

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Before writing your reasons down, give them some thought. It is important that these 12 reasons be true personal goals and desires. They should not be generalizations or what you think would please others because they will be used as your “personal motivator.”

1 \_\_\_\_\_

2 \_\_\_\_\_

3 \_\_\_\_\_

4 \_\_\_\_\_

5 \_\_\_\_\_

6 \_\_\_\_\_

7 \_\_\_\_\_

8 \_\_\_\_\_

9 \_\_\_\_\_

10 \_\_\_\_\_

11 \_\_\_\_\_

12 \_\_\_\_\_

Take a few moments from time to time each day to thoughtfully read through this list. This is called mental programming. The original of your 12 reasons list is retained in your medical file. You will be given a copy to carry at all times. We suggest that you also transfer your list onto a 3 x 5 card which may be more convenient.

Make a promise to yourself now: "I will read the entire card whenever I am confronted with a difficult food situation." Reading the list will clearly reinforce your personal commitment to take control of your health and self-esteem.